

Dated : 9th April, 2015

To
The Secretary,
The Bombay Stock Exchange Ltd,
P.J. Tower, Dalal Street
Mumbai

To
The Secretary
Kolkata Stock Exchange Limited
KOLKATA

To
The Secretary
M.P. Stock Exchange Limited
Indore

Dear sir,

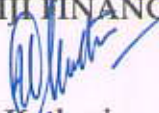
Sub. : Clause 35 of the listing agreement
Scrip Code: 537820

In accordance with clause 35 of the listing agreement, we are enclosing herewith the Distribution of shareholding pattern of M/s. VIJI FINANCE LIMITED for the quarter ended on 31ST March, 2015 in the prescribed format as amended by the listing agreement time to time and also mentioned required information in the form of foot notes at respective place.

This is for your information.

Thanking you,

Yours Faithfully
For VIJI FINANCE LIMITED



Vijay Kothari
Director

Enc a/a

Name of the Company: VIII FINANCE LTD.
 Scrip Code, Name of the scrip, class of security:0
 Quarter ended:31/03/2015

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total - D | | | |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - E | | | |

| Warrants:- | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---|-----------------|---------------------|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - F | | | |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | | | |
| | 7500000 | | |

FOR VIII FINANCE LIMITED


DIRECTOR

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | As a % |
|--|----------------------|----------------|----------------|--|--------------|--|--------|
| | | | | TOTAL (A+B) | % OF (A+B+C) | | |
| (A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. | | | | | | | |
| 1. INDIAN | | | | | | | |
| (A) INDIVIDUALS/HINDU UNDIVIDEDE FAMILY. | 4 | 5591250 | 5591250 | 74.55 | 74.55 | 0 | |
| (B) CENTRAL GOVT./STATE GOVT. | | | | | | 0 | |
| (C) BODIES CORPORATE | | | | | | | |
| (D) FINANCIAL | | | | | | | |
| INSTITUTION/BANKS | | | | | | | |
| (E) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (1) | 4 | 5591250 | 5591250 | 74.55 | 74.55 | 0 | |
| 2. FOREIGN | | | | | | | |
| (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. | | | | | | | |
| (B) BODIES CORPORATE | | | | | | | |
| (C) INSTITUTIONS | | | | | | | |
| (D) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (2) | | | | | | | |
| SUB-TOTAL (A1) +(A2) | 4 | 5591250 | 5591250 | 74.55 | 74.55 | | |

FOR VIJI FINANCE LIMITED



DIRECTOR

(B). PUBLIC SHARE HOLDING
1. INSTITUTIONS
(A) MUTUAL FUNDS/UTL.
(B) FINANCIAL
INSTITUTION/BANKS
(C) CENTRAL GOVT./STATE
GOVT.(S)
(D) VENTURE CAPITAL FUNDS
(E) INSURANCE COMPANIES
(F) FOREIGN INSTITUTIONAL
INVESTORS
(G) FOREIGN VENTURE
CAPITAL INVESTORS

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered |
|---------------------------|----------------------|-------------|--------------|--|--------------|--|
| | | | | TOTAL (A+B) | % OF (A+B+C) | |

(H) ANY OTHER (SPECIFY)

SUB-TOTAL (B) (1)

| | | | | | | |
|--|------------|----------------|----------------|---------------|---------------|----------|
| 2. NON-INSTITUTIONS | | | | | | |
| (A) BODIES CORPORATE | 25 | 116641 | 102541 | 1.56 | 1.56 | |
| (B) INDIVIDUALS - | | | | | | |
| 1. INDIVIDUALS SHARE | 635 | 569764 | 122864 | 7.60 | 7.60 | |
| HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH. | | | | | | |
| ii. INDIVIDUALS SHARE | 22 | 1217540 | 1206940 | 16.23 | 16.23 | |
| HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH. | | | | | | |
| (C) ANY OTHER (NRI & OCB) | 1 | 25 | 25 | 0.00 | 0.00 | |
| (D) ANY OTHER (CLEARING MEMBER) | 9 | 4780 | 4780 | 0.06 | 0.06 | |
| SUB-TOTAL (B) (2) | 692 | 1908750 | 1437150 | 25.45 | 25.45 | |
| SUB-TOTAL (B1)+(B2) | 692 | 1908750 | 1437150 | 25.45 | 25.45 | |
| TOTAL (A) + (B) | 696 | 7500000 | 7028400 | 100.00 | 100.00 | 0 |

(C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED:
1. PROMOTER AND PROMOTER GROUP
2. PUBLIC

SUB-TOTAL (C)

| | | | | | | |
|--|---|---|--|--|--|------|
| | 0 | 0 | | | | 0.00 |
|--|---|---|--|--|--|------|

GRAND TOTAL (A+B+C) :

| | | | | | | |
|--|-----|---------|---------|--------|-----|------|
| | 696 | 7500000 | 7028400 | 100.00 | 100 | 0.00 |
|--|-----|---------|---------|--------|-----|------|

FOR VIJJI FINANCE LIMITED

DIRECTOR

VJI FINANCE LTD. (B)-STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")
 ** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2015

| FNO | NAME | SHARES | PERCENT | Number | As a % of Grand Total | WARRANT | PERCENT | CONVERTIBLE | PERCENT | Detail of Convertible Securities | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) | |
|------------------|----------------|---------|----------------|--------|-----------------------|---------|---------|-------------|---------|----------------------------------|---|--------------------|
| | | | | | | | | | | | | Detail of Warrants |
| IN30133021179865 | VIJAY KOTHARI | 4201900 | 56.03 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 56.03 | |
| IN30133021179857 | SHILPA KOTHARI | 1314350 | 17.52 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 17.52 | |
| IN30133021317660 | MANISH TAMBI | 37500 | 0.50 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.50 | |
| IN30133021317821 | NEHA TAMBI | 37500 | 0.50 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.50 | |
| TOTAL CASES : | | 4 | TOTAL SHARES : | | 5591250 | 74.55 | 0.00 | 0 | 0.00 | 0 | 0.00 | 74.55 |

FOR VJI FINANCE LIMITED


 DIRECTOR

VJFI FINANCE LTD. I(C)(G)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2015

| FNO | NAME | Total Shares Held | Details of Warrants | Convertible Securities | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital | | | | |
|-------------------|--------------|-------------------|---------------------|------------------------|--|---------|---|------|------|
| | | | | | SHARES | PERCENT | | | |
| 1204370000018395 | NAAYAAB KHAN | 150000 | 0 | 0 | 0.00 | 2.00 | | | |
| 1202620000035028 | VJAY VAIDYA | 100130 | 0 | 0 | 0.00 | 1.34 | | | |
| 12010900005235463 | RAHUL PATNI | 100093 | 0 | 0 | 0.00 | 1.33 | | | |
| IN30045012369753 | MONIKA PATNI | 100000 | 0 | 0 | 0.00 | 1.33 | | | |
| TOTAL CASES : | | 4 | | | | | | | |
| | | TOTAL SHARES : | 450223 | 6.00 | 0 | 0.00 | 0 | 0.00 | 6.00 |

FOR VJFI FINANCE LIMITED


 DIRECTOR

VII FINANCE LTD. IC(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES, WARRANTS, CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2015

| GR ID | FNO | NAME | Total Shares Held | Details of Warrants | Convertible Securities | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|----------------|-----|------|-------------------|---------------------|--------------------------------|--|
| | | | SHARES PERCENT | WARRANT PERCENT | CONVERTIBLE SECURITIES PERCENT | |
| -----N.A.----- | | | 0 | 0 | 0 | 0 |
| TOTAL CASES : | | | 0.00 | 0.00 | 0.00 | 0.00 |
| | | | TOTAL SHARES : | 0 | 0 | 0.00 |

FOR VII FINANCE LIMITED


 DIRECTOR

VJI FINANCE LTD. (ID)-(STATEMENT SHOWING LOCKED-IN SHARE)
 ** STATEMENT SHOWING SHARE HOLDING AS ON 31 March 2015

| FNO | NAME | CATEGORY | LOCKED SHARES | PERCENT |
|-----------------|----------------|----------|---------------|---------|
| 21179865 | VJAY KOTHARI | Promoter | 2210000 | 29.47 |
| 21179857 | SHILPA KOTHARI | Promoter | 1056250 | 14.08 |
| 21317660 | MANISH TAMBHI | Promoter | 37500 | 0.50 |
| 21317821 | NEHA TAMBHI | Promoter | 37500 | 0.50 |
| TOTAL CASES : 4 | | | 3341250 | 44.55 |
| TOTAL SHARES : | | | 3341250 | 44.55 |

FOR VJI FINANCE LIMITED

 DIRECTOR

| TYPE OF OUTSTANDING DR | NO. OF OUTSTANDING DR | NO. OF SHARES UNDEL YING OUTSTANDING DR'S | PERCENT |
|---------------------------|--------------------------|--|---------|
| ---N.A.--- | | | |
| | | Page 1 of 1 | |
| | | | 0 |

VIII FINANCE LTD. II(B)-(STATEMENT DEPOSITORY RECEIPTS OF SHARES > 1%)

| NAME OF DR HOLDER | TYPE OF OUTSTANDING DR | NO. OF SHARES UNDEL YING OUTSTANDING DR'S | PERCENT |
|----------------------|---------------------------|--|---------|
| ---N.A.--- | | | |
| | | | 0 |

FOR VIII FINANCE LIMITED


DIRECTOR